

## Benjamin Ross Group, LLC. Financial Statement

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

**Liquidity**

Cash on Hand in Banks \_\_\_\_\_  
 Stocks and Bonds (non 401K) \_\_\_\_\_  
 Stocks and Bonds (401K) \_\_\_\_\_  
 Total Liquidity \_\_\_\_\_

**Fixed Assets**

Primary Real Estate Market Value \_\_\_\_\_  
 Balance left on Primary Mortgage ( \_\_\_\_\_ )  
 Secondary Mortgage/Home Equity Used ( \_\_\_\_\_ )  
 Investment Real Estate Market Value \_\_\_\_\_  
 Balance left on Investment Real Estate ( \_\_\_\_\_ )  
 Total Fixed Asset Equity \_\_\_\_\_

**Liabilities**

Primary Mortgage payment -Per Year \_\_\_\_\_  
 Secondary Mortgage Payments-Per Year \_\_\_\_\_  
 Auto payment- Per Year \_\_\_\_\_  
 Other installment payments-Per Year \_\_\_\_\_  
 (Student loan, alimony, etc.) \_\_\_\_\_  
 Credit card payments(monthly averageX12) \_\_\_\_\_  
 Total Yearly Liabilities \_\_\_\_\_

**Source of Income**

**Buyer**

**Spouse**

Salary \_\_\_\_\_  
 Bonus and Commissions \_\_\_\_\_  
 Real Estate Rental Income \_\_\_\_\_  
 Other Income \_\_\_\_\_  
 Total Income \_\_\_\_\_

Yes No

Have you ever defaulted on a government backed loan? (i.e. Student loan or SBA loan)		
Have you ever been convicted of a felony?		
Have you ever declared bankruptcy?		
Are you currently a party to any judgments, liens, or lawsuits?		
I am a U.S. Citizen		

The undersigned certifies that this information was provided by him/her and is true and correct.

Name \_\_\_\_\_

Phone Number \_\_\_\_\_ Date \_\_\_\_\_